

State of Georgia Campaign Contribution Disclosure Report

1. Report Type (Select One)

- ☐ Original Report
- ☒ Amended Report

Amendment # _____

2. Filing is being made on behalf of (Select One):

☒ Candidate or Public Official

 Office Sought or Held: Atlanta City Council President
(Include county, municipality, district, post or judicial circuit)

 Committee Name: Committee to Elect Shelita Robertson
☐ Report of Organization or Person Other than Candidate's Campaign Committee

Filing office use only

 Use Envelope or Post
 Mark or Hand
 Delivered Date

 4/9/08
 1:39
 DEPT. OF
 REVENUE

3. Identifying and Contact Information

 (1) Shelita R. Robertson
 Full Name of Candidate or Non-Candidate Campaign Committee

 (2) 4-8-09
 Today's Date

 (3) 1285 Shantee Trail Atlanta GA 30311
 Mailing Address City State Zip Code

 (4) (404) 404-1244 and / or ()
 Contact Phone Number (We will understand the release of this information as permission to call your office if necessary)

 (5) If a Candidate or Public Official, is there a campaign committee (one or more persons) to make campaign transactions, keep the financial records of the campaign, or file the reports? ☒ Yes ☐ No (6) If so, is the committee registered with the State Ethics Commission? ☒ Yes ☐ No

 (7) If so, complete the following: Dr. William E. Flippin
 Name of Chairperson and/or Treasurer of Committee

4. Period for which you are Reporting

| My Non Election Year | My Election Year | Run-Offs <small>(Report required only if you are in a Run-Off Election)</small> | Special Elections <small>(Report required only if you are in a Special Election)</small> |
|---|--|--|---|
| <input type="checkbox"/> June 30, _____ (year) | <input checked="" type="checkbox"/> March 31, <u>2009</u> (year) | <input type="checkbox"/> 6 days before Primary Run-Off, _____ (year) | <input type="checkbox"/> 15 days before Special Primary, _____ (year) |
| <input type="checkbox"/> Dec. 31, _____ (year) | <input type="checkbox"/> June 30, _____ (year) | <input type="checkbox"/> 6 days before General Run-Off, _____ (year) | <input type="checkbox"/> 15 days before Special, _____ (year) |
| <small>*Persons elected to office in each year following the year in which the election occurs *Persons leaving office with excess funds until such funds are expended as provided in the Act *Unsuccessful candidates with excess funds, or who receive contributions to retire debt incurred, until such funds are expended, or such unpaid debts are satisfied (December 31 filing only)</small> | <input type="checkbox"/> September 30, _____ (year) | <input type="checkbox"/> 6 days before Special Primary Run-Off, _____ (year) | <input type="checkbox"/> Dec. 31, _____ (year) |
| | <input type="checkbox"/> October 25, _____ (year) | <input type="checkbox"/> 6 days before Special Run-Off, _____ (year) | |
| | <input type="checkbox"/> December 31, _____ (year) | | |

Verification by Oath or Affirmation

State of GeorgiaCounty of Fulton

I, Shelita R. Robertson, being duly sworn (affirm), depose and say that the information in this report form is complete, true, and correct. Further, I affirm that the contents in this report are the same as the contents in the electronic filing submitted, if also electronically filed.

Sworn to and subscribed before me on April 8, 2009
Pinky A. Rutledge
 Signature of Notary Public

Shelita R. Robertson
 a. Signature of Candidate
 b. Organization/Chairperson/Treasurer
My Commission expires Pinky A. Rutledge

Any person who knowingly violates my of the provisions of the Ethics in Government Act shall be guilty of a misdemeanor.

State of Georgia Campaign Contribution Disclosure Report Summary Report

CONTRIBUTIONS RECEIVED

| | | | |
|----|--|-------------------------------|---------------------------|
| 1 | <input checked="" type="checkbox"/> I have no contributions to report. <input type="checkbox"/> I have the following contributions, including Common Source, to report: | <u>In-Kind</u> | <u>Cash Amount</u> |
| | | <u>Estimated Value</u> | |
| 2 | A. If this is the first time to file a disclosure report for the current office sought , ENTER 0 in both columns (one time only); or B. If this is the first report of this Reporting Cycle*, ENTER 0 in the in-kind column and list any net balance on hand brought forward from the previous reporting cycle in the cash amount column (Line 13 of previous report , or total funds left over at year end of previous cycle); or C. If this filing is the second or subsequent filing of this Reporting Cycle , list totals from Line 6 of previous report in both the in-kind and cash amount columns. | | |
| 3 | Total amount of all itemized contributions received in this reporting period which are listed on the "Itemized Contributions" page. | | |
| 3a | All loans received this reporting period. | | |
| 3b | Interest earned on campaign account this reporting period. | | |
| 3c | Total amount of investments sold this reporting period. | | |
| 3d | Total amount of cash dividends and interest paid out this reporting period. | | |
| 4 | Total amount of all separate contributions of <u>less than \$101.00</u> received in this reporting period and not listed on the "Itemized Contributions" page. "Common Source" contributions must be aggregated on the "Itemized Contributions" page. | | 0.00 |
| 5 | Total contributions reported this period. (Line 3 + 3a + 3b + 3c + 3d + 4) | | 0.00 |
| 6 | Total contributions to date. <i>Total to be carried forward to next report of this reporting cycle'.</i> (Line 2 + 5) | | |

EXPENDITURES MADE

| | | | |
|----|---|-------------------------------|---------------------------|
| 7 | <input checked="" type="checkbox"/> I have no expenditures to report. <input type="checkbox"/> I have the following expenditures to report: | <u>In-Kind</u> | <u>Cash Amount</u> |
| | | <u>Estimated Value</u> | |
| 8 | Total expenditures made and reported prior to this reporting period. If this is the A. First report of this Reporting Cycle*, ENTER 0. B. Second or subsequent filing ENTER Line 12 of previous report. | | |
| 9 | Total amount of all itemized expenditures made in this reporting period which are listed on the "Itemized Expenditures" page. | | |
| 10 | Total amount of all separate expenditures of <u>less than \$ 101.00</u> that were made in this reporting period and not listed on the "Itemized Expenditures" page. | | |
| 11 | Total expenditures reported this period. (Line 9 + 10) | | |
| 12 | Total expenditures to date. <i>Total to be carried forward to next report of this reporting cycle'.</i> (Line 8 + 11) | | |

INVESTMENTS

| | | | |
|----|--|--|--|
| 13 | Total value of investments held at the beginning of this reporting period. | | |
| 14 | Total value of investments held at the end of this reporting period. | | |
| 15 | Net balance on hand. (Line 6 - 12 + 14) | | |

* O.C.G.A. 21-5-34(b)(1)(D)(ii) A reporting cycle shall commence on January 1 of the year in which an election is to be held for the public office to which a candidate seeks election and shall conclude

(I) At the expiration of the term of office if such candidate is elected and does not seek reelection or election to some other office,

(II) On December 31 of the year in which such election was held if such candidate is unsuccessful, or

(III) If such candidate is successful and seeks reelection or seeks election to some other office the current reporting cycle shall end when the reporting cycle for reelection or for some other office begins.

Public Officer/Candidate/Non-Candidate Committee Name

Shelton R. Roberts

| Full Name of Contributor Mailing Address (Affiliation of Committee if any) | Contributor | | Election Cycle" | Cash Amount | In-Kind Contributions |
|--|-------------------------------------|--------------------------|--------------------|----------------|-----------------------|
| | Received Date Contribution Type* | Occupation & Employer | | | Estimated Value |
| | | | | | Description |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Itemized Contributions Page Total \$ _____ \$ _____

| Loan Reporting | | | |
|-----------------------------------|---|---|--|
| Name of Lender Mailing Address | Date of Loan Amount of Loan Election Cycle" | Person(s) responsible for repayment of loan Mailing Address | Occupation & Place of Employment Fiduciary Relationship*** |
| | | 1. | |
| | | | |
| | | 2. | |
| | | 1. | |
| | | | |
| | | 2. | |

Reference: OCGA § 21-5-34(b)(1)

Loan Page Total \$ 0

* Contribution Type (Monetary, In-Kind, Common Source, Credit Reporting)

* Contribution Type (Monetary, In-Kind, Common Source, Credit Received on Loan)
 ** Election Cycle (Primary, General, Special, Special Primary, Run-Off Primary, Run-Off General, Run-Off Special, Run-Off Special Primary)
 *** If any such person(s) shall have a fiduciary relationship to the lending institution or party making the advance or extension of credit
 Public Officer/Candidate/Non-Candidate Committee Name Deleone Roberts Page 1 of 1

State of Georgia
Campaign Contribution Disclosure Report
Outstanding Indebtedness

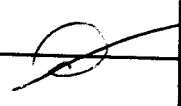
Election Cycle*: General **Election Year:** 2009 **Amount**

| | | |
|---|---|--|
| 1 | Outstanding indebtedness at the beginning of this reporting period. | |
| 2 | Loans received this reporting period. | |
| 3 | Deferred payment of expenses this reporting period | |
| 4 | Payments made on loans this reporting period. | |
| 5 | Credits received on loans this reporting period. | |
| 6 | Payments this reporting period on previously deferred expenses. | |
| 7 | Total indebtedness at the close of this reporting period. (Line 1 + 2 + 3 - 4 - 5 - 6) | |

Election Cycle*: _____ **Election Year:** _____ **Amount**

| | | |
|---|---|--|
| 1 | Outstanding indebtedness at the beginning of this reporting period. | |
| 2 | Loans received this reporting period. | |
| 3 | Deferred payment of expenses this reporting period. | |
| 4 | Payments made on loans this reporting period. | |
| 5 | Credits received on loans this reporting period. | |
| 6 | Payments this reporting period on previously deferred expenses. | |
| 7 | Total indebtedness at the close of this reporting period. (Line 1 + 2 + 3 - 4 - 5 - 6) | |

Election Cycle*: _____ **Election Year:** _____ **Amount**

| | | |
|---|---|---|
| 1 | Outstanding indebtedness at the beginning of this reporting period. | |
| 2 | Loans received this reporting period. | |
| 3 | Deferred payment of expenses this reporting period. | |
| 4 | Payments made on loans this reporting period. | |
| 5 | Credits received on loans this reporting period. | |
| 6 | Payments this reporting period on previously deferred expenses. | |
| 7 | Total indebtedness at the close of this reporting period. (Line 1 + 2 + 3 - 4 - 5 - 6) |  |

* Election Cycle (Primary, General, Special, Special Primary, Run-Off Primary, Run-Off General, Run-Off Special, Run-Off Special Primary)

Public Officer/Candidate/Non-Candidate Committee Name

Shelton R. Roberts

State of Georgia Campaign Contribution Disclosure Report Itemized Expenditures

Must list expenditures made to a single recipient for which the aggregate total is \$101.00 or more


| List Name and Mailing Address of Recipient | Expenditure Date Expenditure Type* | Occupation & Employer | Expenditure Purpose | Amount Paid |
|---|---------------------------------------|--------------------------|---------------------|-------------|
| | | | | \$ |
| | | | | \$ |
| | | | | \$ |
| | | | | \$ |
| | | | | \$ |
| | | | | \$ |
| | | | | \$ |
| | | | | \$ |

Page Total

\$

* Expenditure Type (Expenditure, In-Kind, Loan Repayment, Refund, Reimbursement, Credit Card, 3rd Party, Deferred Payment, Payment on Deferred Expense, Investment)

Public Officer/Candidate/Non-Candidate Committee Name



Page 1 of 1

State of Georgia

Campaign Contribution Disclosure Report

Investments Statement

1. Investment Name

Account Number

Institution/Person

Holding Account

Mailing Address

City, State, Zip

Value at beginning of reporting period \$

Value at end of reporting period \$

Difference in value \$

Interest Paid Out \$

Cash Dividends \$

Investment Transactions

| <u>Date</u> | <u>Person(s) Involved in Transaction</u> | <u>Value of investment purchased</u> | <u>Value of investment sold</u> | <u>Profit</u> | <u>Loss</u> |
|-------------|--|--------------------------------------|---------------------------------|---------------|-------------|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

2. Investment Name

Account Number

Institution/Person

Holding Account

Mailing Address

City, State, Zip

Value at beginning of reporting period \$

Value at end of reporting period \$

Difference in value \$

Interest Paid Out \$

Cash Dividends \$

Investment Transactions

| <u>Date</u> | <u>Person(s) Involved in Transaction</u> | <u>Value of investment purchased</u> | <u>Value of investment sold</u> | <u>Profit</u> | <u>Loss</u> |
|-------------|--|--------------------------------------|---------------------------------|---------------|-------------|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Total value of investments at beginning of reporting period \$

Total value of investments at end of reporting period \$

Total difference in value \$

Page Total Cash Dividends: \$

Page Total Interest Paid Out: \$

Page Total Profit: \$

Page Total Loss: \$

Public Officer/Candidate/Non-Candidate Committee Name

Shelita R. Richardson

Page

of

1

State of Georgia
Campaign Contribution Disclosure Report
Addendum Statement

The Addendum Statement should be used for explanation of any additional information needed to complete an accurate filing of this report.